

## CLINICAL FORMS INVENTORY

**Date Updated: 8/12/2016**

MH#	FORM NAME	IBHIS FORM NAME (For DO Only)	Clinical Records/ Clinical Forms Bulletin Reference	Status	Format	Current Form Revision Date	Location On-Line	Use by Special Programs	Type of Form for Outpatient Contract Providers
214 C	Group Service Log-Contract Agencies	N/A		IN USE	PDF-Fillable	12/22/2009	Intranet		Required Data Elements
214 DO	Group Service Log- Directly Operated	N/A		IN USE	PDF-Fillable	12/22/2009	Intranet		NA
215	Consent of Release (Replaced by MH 602)			OBSOLETE					
216	Record of Release of Information Without Patient Authorization			OBSOLETE					
218	Consent to Bill Medi-Cal And/Or Private Insurance for AB3632 Mental Health Services			OBSOLETE					
220	Supplemental Employment Assessment			IN USE	PDF Fillable	8/23/2010	Coming Soon		Required Concept
224 A	Client Face Sheet (Formerly Client Face Sheet Client Data)	Admission (Outpatient); Update Client Data; Pre Admit		IN USE	PDF-Fillable	10/29/2009	Intranet: MIS/CIO		Required Data Elements
224 C	Client Face Sheet: Client Birth Data			OBSOLETE					
224 CI	Close Inpatient Episode		15-05	IN USE	PDF-Fillable	10/1/2015	Intranet: MIS/CIO		Required Data Elements
224 CO	Close Outpatient Episode	Discharge (Outpatient)	15-05	IN USE	PDF-Fillable	10/1/2015	Intranet: MIS/CIO		Required Data Elements
224 D	Client Face Sheet: Periodic Data			OBSOLETE					
224 E	Single Contact Client Data			OBSOLETE					
224 OI	Open Inpatient Episode	Admission (Outpatient); Update Client Data; Pre Admit	15-05	IN USE	PDF-Fillable	10/1/2015	Intranet: MIS/CIO		Required Data Elements
224 OO	Open Outpatient Episode	Admission (Outpatient); Update Client Data;	15-05	IN USE	PDF-Fillable	10/1/2015	Intranet: MIS/CIO		Required Data Elements
225 C	Daily Service Log-Contract Agencies	N/A		IN USE	PDF-Fillable	11/17/2009	Intranet		Required Data Elements
225 CP2	Daily Service Logs V.2 – Contract Agencies			OBSOLETE PDF-Fillable					
225 CP3	Daily Service Logs V.3 – Contract Agencies			OBSOLETE					
225 DO	Daily Service Logs-Directly Operated	Appointment Documentation Log Attestation		IN USE	PDF-Fillable	11/17/2009	Intranet		NA
225 DO2	Daily Service Logs V.2			OBSOLETE					
225 DO3	Daily Service Logs V.3			OBSOLETE					
225 I	Daily Service Log - 24 Hour (Mode 05)	N/A		IN USE	PDF-Fillable	12/16/2009	Intranet		Required Data Elements
225	Units of Service			OBSOLETE					

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256	Authorization Requesting Release of Information and/or Records			OBSOLETE					
281	A	Financial Screening Checklist		IN USE		9/1/2007	Not Available	Field-Based Programs	Required Data Elements
281		UMDAP- Payer Financial Information (PFI)		IN USE	PDF- Fillable	2/11/2011	Not Available		Required Data Elements
302	NCR	Application for 72 Hour Detention	N/A	IN USE		4/1/2009	Not Available		NA
302		Application of 72-hour Detention for Evaluation & Treatment	N/A	IN USE	NCR	5/18/2005	Not Available		Required Data Elements
303		Involuntary Patient Advisement		IN USE		08/04	Not Available		NA
306	Psychiatric Consultation Liaison			OBSOLETE					
417		Medication Treatment Authorization Request Form		IN USE	PDF Non-Fillable	10/6/2011	Internet: Authorization		Required Data Elements
500	E	Consent for Services	Client Consents/Acknowledgments	IN USE	PDF Non-Fillable	2/11/2011	Internet: Consent		Ownership
500	K	Consent for Services (Korean)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent	Ownership
500	R	Consent for Services (Russian)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent	Ownership
500	S	Consent for Services (Spanish)	Client Consents/Acknowledgments		IN USE	PDF Fillable	4/3/2013	Internet: Consent	Ownership
500	T	Consent for Services (Tagalog)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent	Ownership
501		Diagnosis Information	Diagnosis	15-05	IN USE	PDF Fillable	10/1/2015	Internet: Diagnosis Information	All Required Data Elements
502	Case Management Service Plan			OBSOLETE					
504	Evaluation by Physician			OBSOLETE					
505	Current Level of Functioning (SSI)			OBSOLETE					
506		Community Functioning Evaluation	Community Functioning Evaluation	15-02; 16-01	IN USE		5/22/2015	Internet: Assessment	Required Concept
507	Adult Mental Status			OBSOLETE					
512	Child Pre-Intake Questionnaire			OBSOLETE					
513	Initial Contact			OBSOLETE					
514		Case Presentation		IN USE		5/4/2008	Not Available		Required Concept
515	NCR	Progress Note	Individual Service Progress Note; Special Use Progress Note		IN USE	NCR	3/31/2011	Internet: Progress Notes	NA
515		Progress Note	Individual Service Progress Note; Special Use Progress Note		IN USE	PDF Fillable	2/6/2008	Internet: Progress Notes	Required Data Elements

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516	Case Management Activity			OBSOLETE					
517	Discharge Summary		14-01	OBSOLETE					
518	Day Care Notes			IN USE		5/11/1998	Not Available		Required Concept
519 NCR	Medication Note			OBSOLETE					
519 NCR	Medication Note			OBSOLETE					
519	Medication Log			IN USE	PDF	6/29/2008	Internet: Medication Notes		Required Concept
519	Medication Note			OBSOLETE					
520	Physician's Orders			OBSOLETE					
521 E	Consent of Minor	Client Consents/Acknowledgments		IN USE	PDF Non-fillable	12/5/2011	Internet: Consent		Ownership
521 S	Consent for Minors-Spanish	Client Consents/Acknowledgments		NOT IN USE		6/1/1992	Not Available		Ownership
523 I	Interim Coordination Plan			OBSOLETE					
523	Coordination Plan			OBSOLETE					
524	Service Plan			OBSOLETE					
525	Contact Information	Client Contacts		IN USE	PDF Fillable	11/7/2008	Internet: Misc.		Required Concept
526 A	Assessment Addendum			OBSOLETE					
528 K	Consent to Photograph/Audio Record (Korean)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
528 KM	Consent to Photograph/Audio Record (Kmer)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
528 R	Consent to Photograph/Audio Record (Russian)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
528 S	Consent to Photograph / Audio Record (Spanish)	Client Consents/Acknowledgments		IN USE	PDF Fillable	4/3/2013	Internet: Consent		Ownership
528 T	Consent to Photograph/Audio Record (Tagalog)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
528	Consent to Photograph / Audio Record	Client Consents/Acknowledgments		IN USE	PDF Fillable	2/11/2011	Internet: Consent		Ownership
530	Transfer Of Single Fixed Point of Responsibility		14-01	OBSOLETE					
532 A	Adult Assessment Addendum	Adult Assessment Addendum		IN USE	PDF Fillable	6/19/2003	Internet: Assessment		Required Concept
532	Adult Full Assessment	Adult Full Assessment	14-01; 15-05	IN USE	PDF fillable	10/1/2015	Internet: Assessment		Required Data Elements (See Org Manual)

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533	Child / Adolescent Full Assessment	Child/Adolescent Full Assessment	14-01; 15-05	IN USE	PDF Fillable	10/1/2015	Internet: Assessment		Required Data Elements (See Org Manual)
534	Client Vocational/Employment Information			IN USE		2/22/1996	Not Available		Required Concept
536 A	Child / Adolescent Assessment Addendum	Child/Adolescent Assessment Addendum		IN USE	PDF Fillable	4/29/2008	Internet: Assessment		Required Concept
536	Child / Adolescent Initial Assessment Short Format		14-01	OBSOLETE					
537	SRP Service Plan			OBSOLETE					
538 A	Network Practitioner Adult Assessment Addendum	N/A		IN USE		5/14/1998	Not Available		Network Only Optional
538	Network Practitioner Adult Assessment	N/A		IN USE		5/14/1998	Not Available		Network Only Optional
540	Client Plan/Authorization Request	N/A		IN USE		9/8/1998	Not Available		Network Only Optional
541	Network Practitioner Progress Notes	N/A		IN USE		6/29/1998	Not Available		Network Only Optional
542	Disposition Screening			OBSOLETE					
543	CalWORKs Mental Health Assessment			OBSOLETE					
549	Single-Contact Summary Note			OBSOLETE					
551	Services and Personal Services Contr.			OBSOLETE					
552	Co-Occurring Substance Use Parent/Caregiver Questionnaire	Child/Adolescent Full Assessment		IN USE	PDF Fillable	10/30/2012	Internet: COD		Required Concept
553	Child/Adolescent Supplemental Co-Occurring Disorders Assessment	Child/Adolescent Substance Use/Abuse Assessment	15-01	IN USE	PDF Fillable	4/17/2015	Internet: COD		Required Concept
554	Co-Occurring Substance Use Child Screening Instrument	Child/Adolescent Full Assessment		IN USE	PDF Fillable	10/30/2012	Internet: COD		Required Concept
555	Adult Substance Use Self-Evaluation			OBSOLETE					
556 KM	Outpatient Medication Review (Kmer)	Outpatient Medication Review		IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
556 R	Outpatient Medication Review (Russian)	Outpatient Medication Review		IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
556 S	Outpatient Medication Review (Spanish)	Outpatient Medication Review		IN USE	PDF Non-fillable	4/3/2013	Internet: Consent		Ownership
556 T	Outpatient Medication Review (Tagalog)	Outpatient Medication Review		IN USE	PDF Non-fillable	2/11/2011	Internet: Consent		Ownership
556	Outpatient Medication Review	Outpatient Medication Review	15-07	IN USE	PDF Non-fillable	9/28/2015	Internet: Consent		Required Data Elements
557 NCR	Telephone Contact Note			OBSOLETE					
564	Service Plan TBS			OBSOLETE					

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600	HIPAA Privacy Complaint Form			IN USE		08/03	Intranet: IS Forms		Ownership
601 E	Acknowledgement of Receipt (English)	Client Consents/Acknowledgments		IN USE		02/04	Intranet: IS Forms		Ownership
601 S	Acknowledgement of Receipt (Spanish)	Client Consents/Acknowledgments		IN USE		02/04	Intranet: IS Forms		Ownership
602	Authorization for Request or Use / Disclosure of PHI	Authorization for PHI Disclosure		IN USE		12/12	Intranet: IS Forms		Ownership
603	Client Request for Access to PHI			IN USE		02/04	Intranet: IS Forms		Ownership
604	Letter Response to Client Request for PHI			IN USE		02/04	Intranet: IS Forms		Ownership
605	Client Request for Review of Denial to PHI			IN USE		02/04	Intranet: IS Forms		Ownership
606	Final Letter to Client for Review of Denial			IN USE		02/04	Intranet: IS Forms		Ownership
607	Request to Amend / Correct PHI			IN USE		02/04	Intranet: IS Forms		Ownership
608	Letter Responding to Request to Amend/Correct Health Information			IN USE		02/04	Intranet: IS Forms		Ownership
609	Notification Letter of Amendment to Health Information			IN USE		02/04	Intranet: IS Forms		Ownership
610	Statement of Disagreement/Request to Include Amendment Request and Denial with Future			IN USE		02/04	Intranet: IS Forms		Ownership
611	Request for Accounting Disclosure			IN USE		03/04	Intranet: IS Forms		Ownership
612	Accounting Tracking Sheet	To Be Developed: Disclosure Management		IN USE		03/04	Intranet: IS Forms		Ownership
613	Letter Responding to Client's Request for Accounting of Disclosures			IN USE		03/04	Intranet: IS Forms		Ownership
614	Client's Request for Restriction of Use of Disclosure of Health Information			IN USE		03/04	Intranet: IS Forms		Ownership
615	Client's Request for Confidential Communications			IN USE		03/04	Intranet: IS Forms		Ownership
616	Letter of Denial Regarding Client's Request for Confidential Communications			IN USE		03/04	Intranet: IS Forms		Ownership
617	DMH FAX Cover for Transmitting PHI			IN USE		03/04	Intranet: IS Forms		Ownership
618	HIPAA Minimum Necessary PHI Staff Access form			IN USE		03/04	Intranet: IS Forms		Ownership
619	Representation of Research to Review PHI Held by LAC DMH to Prepare for Research			IN USE		03/04	Intranet: IS Forms		Ownership
620	Representation of Research to Review PHI of Decedents Held by LAC DMH to Prepare for Research			IN USE		03/04	Intranet: IS Forms		Ownership
621	Disclosure of Deceased Individual's PHI Without Authorization			IN USE		03/04	Intranet: IS Forms		Ownership
622	DMH Data Use Agreement			IN USE		03/04	Intranet: IS Forms		Ownership

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623	Wellness Center Initial Health Evaluation			IN USE	Sample Only	11/21/2005	Not available		Required Concept
625	Abnormal Involuntary Movement Scale (AIMS)	AIMS Assessment		IN USE	PDF non-fillable	10/11/2005	Internet: Assessment		Required Concept
628 NCR	Adult Short Assessment		14-01	OBSOLETE					
631	COD Supplemental Reassess Checklist			OBSOLETE					
632	COD Supplemental Treatment Plan			OBSOLETE					
633	Supplemental COD Assessment	Adult Substance Use/Abuse Assessment	15-01	IN USE	PDF Fillable	4/17/2015	Internet: COD		Required Concept
635 K	Advance Health Care Directive Acknowledgment Form (Korean)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
635 KM	Advance Health Care Directive Acknowledgment Form (Kmer)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
635 R	Advance Health Care Directive Acknowledgment Form (Russian)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
635 S	Advance Health Care Directive (Spanish)	Client Consents/Acknowledgments		IN USE	PDF Fillable	4/3/2013	Internet: Authorization		Ownership
635 T	Advance Health Care Directive Acknowledgment Form (Tagalog)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
635	Advance Health Care Directive	Client Consents/Acknowledgments		IN USE	PDF Fillable	2/15/2011	Internet: Authorization		Ownership
636 A	Client Care/Coordination Plan: Client Care Page Addendum	DMH Client Treatment Plan	14-01	IN USE	PDF Fillable	4/28/2014	Internet: Client Treatment Plan		Required Concept
636 A	Client Care/Coordination Plan: Signature Page Addendum	DMH Client Treatment Plan		IN USE	PDF Fillable	2/22/2009	Internet: Client Treatment Plan		Required Concept
636	Client Care/Coordination Plan	DMH Client Treatment Plan	14-01	IN USE	PDF Fillable	4/28/2014	Internet: Client Treatment Plan		Required Data Elements
637	Annual Assessment Update		14-01	OBSOLETE					
644	EOB / UCC Adult Short Assessment			IN USE	PDF Fillable	6/17/2011	Internet: Assessment	EOB/UCC Only	Required Data Elements
645	Infancy, Childhood & Relationship Enrichment Initial Assessment (for 0-5)	Age 0 to 5 ICARE Assessment		IN USE	PDF Fillable	9/7/2008	Internet: Assessment	0-5 Trained Staff Only	Required Data Elements
646 K	Caregivers Authorization Affidavit (Korean)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
646 KM	Caregivers Authorization Affidavit (Kmer)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
646 R	Caregivers Authorization Affidavit (Russian)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
646 S	Caregiver Authorization Affidavit (Spanish)	Client Consents/Acknowledgments		IN USE	PDF	4/3/2013	Internet: Consent		Ownership
646 T	Caregivers Authorization Affidavit (Tagalog)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
646	Caregiver Authorization Affidavit	Client Consents/Acknowledgments		IN USE	PDF	2/11/2011	Internet: Consent		Ownership

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647	Community Partner Field Capable Clinical Services Referral			IN USE		8/24/2007	Not Available		NA
648 A	NCR Referral to FCCS (for DMH use only)			IN USE		8/14/2007	Not Available		NA
648 B	NCR FCCS Referral Response			IN USE		8/14/2007	Not Available		NA
649 A	PCP DMH Referral from Healthcare Providers			IN USE		5/17/2011	Internet: Referrals		Required Data Elements
649 B	PCP DMH Referral Response to Healthcare Providers			IN USE		11/2/2011	Internet: Referrals		Required Data Elements
650	NCR 24 Hour Facility Transition Coordination			IN USE	NCR	12/4/2009	Not Available	UCC/IMD/ Inpatient Only	NA
651	Special Program Client Care Coordination Plan	N/A		IN USE	PDF Fillable	3/17/2008	Not Available On-line	Juvenile Hall, HOME, FFS FSP Only	Required Data Elements
652 K	Consent for Tele-Psychiatric Services (Korean)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
652 KM	Consent for Tele-Psychiatric Services (Kmer)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
652 R	Consent for Tele-Psychiatric Services (Russian)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
652 S	Consent for Telemental Health Services (Spanish)	Client Consents/Acknowledgments		IN USE		4/3/2013	Internet: Consent		Ownership
652 T	Consent for Tele-Psychiatric Services (Tagalog)	Client Consents/Acknowledgments	14-01	IN USE	PDF Non-fillable	9/7/2011	Internet: Consent		Ownership
652	Consent for Telemental Health Services	Client Consents/Acknowledgments		IN USE		2/11/2011	Internet: Consent		Ownership
653 NCR	Complex Follow-Up Medication Service	Medication Service Progress Note		IN USE	NCR	12/11/2012	Not Available		NA
653	Complex Follow-Up Medication Service	Medication Service Progress Note		IN USE		12/11/2012	Internet: Medication Notes		Required Concept
654 A	Medication Prescription Service Addendum	N/A		IN USE		12/11/2012	Internet: Medication Notes		Required Concept
655 NCR	Brief Follow-Up Medication Service	Medication Service Progress Note		IN USE	NCR	12/11/2012	Internet: Medication Notes		NA
655	Brief Follow-Up Medication Service	Medication Service Progress Note		IN USE		12/11/2012	Internet: Medication Notes		Required Concept
656 NCR	Non-Prescription Medication Service	Medication Service Progress Note; Individual Service Progress Note; Special Use Progress Note		IN USE	NCR	3/31/2011	Internet: Medication Notes		NA
656	Non-Prescription Medication Service	Medication Service Progress Note; Individual Service Progress Note; Special Use Progress Note		IN USE		3/31/2011	Internet: Medication Notes		Required Concept
657 NCR	Initial Medication Support Service	Medication Service Progress Note		IN USE	NCR	12/11/2012	Internet: Medication Notes		NA
657	Initial Medication Support Service	Medication Service Progress Note		IN USE		12/11/2012	Internet: Medication Notes		Required Concept
658	Benefits Assessment			IN USE		6/27/2008	On-line Tool		Required Concept

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659	Co-Occurring Joint Action Council Screening Instrument	Adult Full Assessment		IN USE	PDF Fillable	12/29/2008	Internet: COD		Required Data Elements
660	COD Session Guide			IN USE	PDF Fillable	12/29/2008	Internet: COD		Required Concept
661	Supplemental TBS Assessment	N/A		IN USE	PDF Fillable	9/4/2012	Internet: Assessment	TBS Only	Required Data Elements
662	Outcomes Measures Application Form Field Capable Clinical Services (FCCS)			IN USE	PDF Fillable	5/26/2009	Internet: Outcome Measures		Required Data Elements
663	Outcomes Measures Application Form FCCS: Second Year and Later			IN USE	PDF Fillable	5/26/2009	Internet: Outcome Measures		Required Data Elements
664	Transfer of SFPR Memo		14-01	OBSOLETE					
665	Day Reporting Center Mental Health Referral			IN USE	PDF	5/18/2009	Not Available	Used by Day Reporting Unit	NA
667 A	Network Provider Child/Adolescent Assessment Addendum	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
667	Network Provider Child/Adolescent Assessment	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
668	Network Provider Progress Note	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
669	Network Provider Evaluation by Physician			OBSOLETE					
670	Network Provider Complex Medication Support Service	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
671	Network Provider Brief Follow-Up Medication Support Service	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
672	Network Provider Discharge Summary	N/A		IN USE	PDF	5/5/2009	Not Available	Network Providers Only	Network Only Optional
673	Juvenile Justice Transfer Summary	N/A		IN USE	PDF Fillable	9/13/2010	Internet: Juvenile Justice	Juvenile Justice Only	NA
674	Initial Medication Support Service (90862) Child/Adolescent	Medication Service Progress Note		IN USE	PDF Fillable	7/28/2009	Not Available	Use only by VCCS	NA
675	Older Adult Team Consultation			IN USE		5/19/2009	Not Available		Required Data Elements
676	Juvenile Justice Child/Adolescent Assessment			OBSOLETE		5/18/2009	Internet: Juv Halls		Required Data Elements
677 AS	Authorization for Use/Disclosure of Protected Health Information (PHI) for Anti-Stigma Campaign	N/A		IN USE	PDF non-fillable	12/1/2009	Not Available	Use only by PIO	NA
677 CCF	Authorization for Use/Disclosure of Protected Health Information (PHI) for Client Congress Forum	N/A		IN USE		5/21/2013	Not Available	Use only by Client Congress	NA
677 CL	Authorization for Use/Disclosure of Protected Health Information (PHI) for Connections for Life	N/A		IN USE	PDF non-fillable	12/1/2009	Not Available	Use only by Countywide Housing	NA
677 CO	Authorization for Use/Disclosure of Protected Health Information (PHI) for Celebrity Outreach Program	N/A		IN USE	PDF non-fillable	1/25/2010	Not Available	Use only by Community and Government Relations	NA
677 H&R	Authorization for Use/Disclosure of Protected Health Information (PHI) for Hope and Recovery	N/A		IN USE	PDF non-fillable	8/3/2011	Not Available	Use only by Client/Peer Relations	NA
677 IS	Authorization for Use/Disclosure of Protected Health Information (PHI) for the Inclusion Campaign	N/A		IN USE	PDF Fillable	10/8/2010	Not Available	Use only by Inclusion Campaign	NA

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677	SS Authorization for Use/Disclosure of Protected Health Information (PHI) for Success Stories	N/A		IN USE	PDF non-fillable	12/1/2009	Not Available	Use only by Success Stories	NA
678	Adult Short Assessment		14-01	OBSOLETE					
679	Adult Mental Health Triage	Mental Health Triage		IN USE	PDF Fillable	11/8/2009	Internet: Triage		Required Concept
680	Child Mental Health Triage	Mental Health Triage		IN USE	PDF Fillable	11/8/2009	Internet: Triage		Required Concept
681	SFC Co-Located Mental Health Triage	Mental Health Triage		IN USE	PDF fillable	11/12/2009	Internet: Triage		NA
682	Outcome Measures-Child Baseline			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
683	Outcome Measures-Child Key Event Change			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
684	Outcome Measures-Child Three Month			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
685	Outcome Measures-TAY Baseline			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
686	Outcome Measures-TAY Key Event Change			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
687	Outcome Measures-TAY Three Month			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
688	Outcome Measures-Adult Baseline			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
689	Outcome Measures-Adult Key Event Change			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
690	Outcome Measures-Adult Three Month			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
691	Outcome Measures-Older Adult Baseline			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
692	Outcome Measures-Older Adult Key Event Change			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
693	Outcome Measures-Older Adult Three Month			IN USE	PDF Fillable	8/12/2016	Internet: Outcome Measures		Required Data Elements
696	Consultation & Client-Specific Furnishing Protocol			IN USE	PDF Fillable	3/31/2011	Internet: Medication Notes		Required Concept
698	Treatment Update to DCFS for Children in Need of Urgent Mental Health Services		15-02; 15-04	IN USE	PDF Fillable	7/31/2015	Internet: Referrals		Required Data Elements
701	Consent for Staff/Intern Observation			IN USE	PDF Fillable	12/5/2011	Internet: Consents		Ownership
702	Primary Health Care Exchange of Information Request			IN USE	PDF Fillable	11/17/2011	Internet: Referrals		Required Data Elements
703	Behavioral Health Care Exchange of Information Request			IN USE	PDF Fillable	11/17/2011	Internet: Referrals		Required Data Elements
706	Client Instructions			IN USE		5/24/2012	Internet: Miscellaneous		Required Concept
707	Provider Communication (formerly Care Coordination Between Providers)		14-01; 15-06	IN USE	PDF Fillable	9/14/2015	Internet: Referrals		Required Concept

### CLINICAL FORMS INVENTORY

MH#	FORM NAME	IBHIS FORM NAME (For DO Only)	Clinical Records/ Clinical Forms Bulletin Reference	Status	Format	Current Form Revision Date	Location On-Line	Use by Special Programs	Type of Form for Outpatient Contract Providers
708	Consent to Email			IN USE		8/15/2012	Internet: Consents	DMH Authorized Workforce	Ownership
709	Community Outreach Services (COS)	COS/MAA/QA Service Note	15-01; 16-01	IN USE	PDF Fillable	4/19/2016	Internet: Miscellaneous		Required Data Elements
710	Medi-Cal Required Informing Materials: Beneficiary Acknowledgment of Receipt	Client Consents/Acknowledgement		IN USE	PDF	4/3/2013	Internet: Miscellaneous		Required Data Elements
713	Adult Re-Assessment	Adult Assessment Addendum	14-01; 15-05	IN USE	PDF	10/1/2015	Internet: Assessments		Required Data Elements (See Org Manual)
714	Child/Adolescent Re-Assessment	Child/Adolescent Assessment Addendum	14-01; 15-05	IN USE	PDF	10/1/2015	Internet: Assessments		Required Data Elements (See Org Manual)
715	Urge to Drink Scale		15-06	IN USE	PDF Fillable	9/14/2015	Internet: Co-Occurring Disorders		Required Concept
716	Urge to Use Scale		15-06	IN USE	PDF Fillable	9/14/2015	Internet: Co-Occurring Disorders		Required Concept
717	Crisis Evaluation Progress Note	Crisis Evaluation Progress Note	15-07	IN USE	PDF Fillable	9/28/2015	Internet: Progress Notes		NA
718	Service Request Log	Service Request Log	15-03; 16-01; 16-02	IN USE	PDF Fillable	4/19/2016	Internet: Service Request Log		Required Data Elements
719	Risk Evaluation Tool		15-07	IN USE	PDF Fillable	9/28/2015	Internet: Assessment		NA
**	Columbia Suicide Severity Rating Scale	Columbia Suicide Risk Assessment	15-07	IN USE	Link	9/28/2015	Internet: Assessment		NA
**	Columbia Suicide Severity Rating Scale (Pediatric Version)	Pediatric Columbia Suicide Risk Assessment		IN USE	Link	9/28/2015	Internet: Assessment		NA
**	Columbia Suicide Severity Rating Scale (Screener)	Columbia Suicide Screener	16-02	IN USE	Link	8/15/2016	Internet: Assessment		NA
**	MAT Summary of Findings	N/A		IN USE	PDF – Fillable and Word Form Fill	9/7/2008	Not Available	MAT Programs Only	Required Data Elements